

**FOR IMMEDIATE RELEASE**

**Numis Corporation Plc (“Numis”)**

**Scrip Dividend Scheme for the final dividend for the year ended  
30 September 2004**

The Board of Numis announces that, today, it approved elections that had been received in respect of 7,083,317 (34.7%) Numis shares and as a result, the Board of Numis has approved the issue and allotment of 76,138 (0.37%) new Numis shares at 744p per share. These shares will rank pari passu with all existing shares. Application will be made for admission of the new Numis shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 14 February 2005.

The Numis shares referred to are Numis’ ordinary shares of 25p per share and the total number of shares in issue following the allotment above is 20,415,320.

8 February 2005

End